

Shareholder and investor engagement

Authorized and share capital

As of December 31, 2018, the authorized capital of Public Joint-Stock Company "Magnit" amounted to RUB 1,019,113.55 and consisted of 101,911,355 ordinary registered uncertified shares¹ with par value of RUB 0.01 each.

In addition to its outstanding shares, the Company had the right to place 98,938,645 ordinary registered shares with par value RUB 0.01 each (declared shares).

As of December 31, 2018, 25 entities were registered in the share register, including 22 individuals, two legal entities, one nominal holder (National Settlement Depository).

PJSC "Magnit" has none of its own shares at its own disposal. As of December 31, 2018, organizations controlled by the Company owned 3,217,294 voting shares in PJSC "Magnit," which amounts to 3.156953% of the total number of ordinary registered shares. PJSC "Magnit" shares belonging to organizations controlled by PJSC "Magnit" were not used to participate in voting at general meetings of shareholders in 2018.

Changes in the share capital structure²

Date of change	Name	Ownership type	Prior to date of change in proportion		After date of change in proportion	
			Number of shares	Percentage of authorized capital, %	Number of shares	Percentage of authorized capital, %
14.03.2018	Sergey Galitsky	indirect (through controlled entities), independent	32,760,132	32.15%	3,103,932	3.05%
14.03.2018	LLC VTB Infrastructure Investments	direct, independent	0	0.00%	29,656,200	29.10%
14.03.2018	PJSC VTB Bank	indirectly (through controlled entities – LLC VTB Infrastructure Investments)	0	0.00%	29,656,200	29.10%
06.08.2018	OppenheimerFunds, Inc.	indirectly, together with other entities	5,356,183	5.26%	4,875,693	4.78%
28.09.2018	LLC VTB Infrastructure Investments	direct, independent	29,656,200	29.10%	7,868,427	7.72%
28.09.2018	PJSC VTB Bank	direct, independent	908,000	0.89%	18,517,412	18.17%

1. State Registration Number: 1-01-60525-P dated March 4, 2004

2. Information is provided based on notifications received by PJSC "Magnit" from the indicated entities in accordance with the article 30 of the Federal Law No. 39-FZ "On the securities market" as of 22.04.1996

Structure of share capital¹

Name	Number of registered entities	Proportion of authorized capital, %
National Settlement Depository	1	95.54
Including:		
PJSC VTB Bank		18.34 ²
LLC VTB Infrastructure Investments		7.72 ³
Legal entities and individuals	24	4.46
Total:	25	100

Share listing

Listing of shares on the Moscow Exchange

The Company's shares have been listed on the Moscow Stock Exchange since April 24, 2006 (MGNT ticker) and are included in the first quotation list.

The shares are included in the following indices: Stock Subindex, MOEX Index, MOEX Index 10, Blue Chip Index, Broad Market Index, Consumer Sector Index / Consumer Sector Index, RTS Consumer Sector Index, RTS Index, and Broad Market RTS Index, among others.

1. Shareholding structure is provided in accordance with the list of shareholders registered in the register of PJSC "Magnit" shareholders as of 31.12.2018

2. Information is provided as of 12.11.2018 based on the list of shareholders entitled to participate in the general shareholders meeting of PJSC "Magnit"

3. Information is provided as of 12.11.2018 based on the list of shareholders entitled to participate in the general shareholders meeting of PJSC "Magnit"